## **Staffing Working Group Agenda**



Tuesday, June 27, 2023 2:30 – 3:30 pm

WebEx Meeting

Pamela Gentry; Julia Zimmerman

## 1. Welcome & Roll Call

Name		Name		Name	
Alexandra Kelly, TAMUT	Х	Debbie Barak, TAMUCC	Х	Robin Eilliot, TTI	Х
Amber Cervantez,TAMU,HSC,TAMUG (Laura Dohnalik)	х	Erica Wallingford, TEES	х	Sydni Imhoff, TFS (via Kristen Suehs)	х
Bianca Ramirez, TAMUK		Jan Aspelund, TAMIU		Tammi Thompson, TAMUC	
Cassondra Casanova, TAMUCC	х	Jana Smith, PVAMU	Х	Tia Aguon, TAMUCT	Х
Christina Gomez, TAMUSA	х	Joy Bading, AL & TVMDL (via Jessica Lennerton)	х	Wendoline Harrell, TEEX	х
Claudia Azua, Tarleton	Х	Melinda Ho, TDEM	Х	Yolanda Ballard, TAMUK	Х
Dawn Santo, TAMUS	х	Pam Young, WTAMU		Derek Gonzales, WTAMU	Ε

## 2. Action Item Review

- a. Update: Flexible Work Arrangements Subtype Conditions
- b. Update: Government ID Drivers License EIB (expired DLs, DLs missing ID number)

## 3. New Items

- a. Vote: (WDS) End Flexible Work Arrangement, add To Do: Update Contact Information (AWL)
  - i. 14 yes, 0 No
- b. Vote: (TAMUS) Flexible Work Arrangement, Notification to EE if Denied
  - i. 14 yes, 0 No
- c. Vote: (WDS) Flexible Work Arrangement, Exclude Prior Approvers (steps i, j, K)
  - i. Department Head, Executive Approver, Chief Executive Approver
  - ii. 13 yes, 1 No
- d. Vote: (AgriLife) Flexible Work Arrangement, Manage Attachment Permissions for HR Partner
  - i. 15 yes, 0 No
- e. Vote: (TEES) Change Job, add warning validation and/or notification to (prior) payroll partner if Effective Date is corrected
  - i. 15 yes, 0 No
- f. Vote: (TAMU) Report Enhancement Request: Business Process Transactions of Type Awaiting Action
  - i. 15 yes, 0 No
- g. Vote: Member Routing to HR Partner or HR Contact for Hire Checklist in Hire BP (instead of Initiating Group)

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- i. 15 yes, 0 No
- h. Follow-Up/Discuss: Change Job Transfer initial step to HR Partner/HR Contact
  - i. Workday delivered rule on the step: Transfers and if Initiating User is not the same as processing user. Is the additional traffic noticeable? Any comments or concerns?
  - ii. Comment: (TEES) Working better than was before. (PVAM) Issue with delegation will discuss offline.
  - iii. No concerns from any other members
- i. Follow-Up: (multiple members) In Termination, add secondary reasons for staff positions
  - i. Task Force; Members to provide suggestions by June 16<sup>th</sup> to Julia
  - ii. Member volunteer for Task Force: Robin Elliott
  - iii. No member feedback
  - iv. OGC undecided on Faculty Secondary Term Reasons...
- j. Discuss: (TAMU) Validation on Longevity Job Classification
  - i. If faculty has the tenure flag as Y, do not allow longevity to be turned on
  - ii. Comments: "But why? Some with tenure could be in staff role and still be eligible for longevity. For example a VP"
    - Should it be for all Faculty?
    - Academic employees are not eligible for longevity pay. System Reg. determines a nonacademic employee as "one whose full-time position, for any portion of the month, does NOT involve teaching academic courses."
  - iii. Will discuss additional modifications to the validation next month
  - iv. No objections to validation for Tenure "Y" + Longevity July HAC
- k. Discuss: (TAMU) View Open Positions Report Add "Position" column with position number (only)
  - i. No objections Straight to Change Request
- I. Discuss: (WDS) Complete State and Local Withholding task in Onboarding
  - i. If Qatar Worker, with Primary Address in Qatar and work address in Texas, will receive the task (because Qatar isn't and excluded "state")
  - ii. Modify condition to include "Country is US"
  - iii. No objections Straight to Change Request
- m. Discuss: (WDS) Contract Contingent Worker Onboarding Edit Passports and Visas &
   Edit Government IDs tasks: do we need these for Contingent Workers? Contingent
   Workers aren't pulled into reports to track the information so why are we collecting it?
  - i. Several group members don't think these steps are needed
  - ii. Vote at next meeting
- n. Discuss: (WDS) Driver's License as Government ID Additional functionality
  - i. Required Expiration Date?
    - 1. Vote at next meeting
  - ii. Add Prompt to Employee to Enter Driver's License?

- 1. Like idea; members will provide feedback
- 2. Prompt/Alert to update expired license would also be useful
- iii. Comments: Transportation Services: "I'll bring this up to Transportation Services.

  I like the idea of the expiration date and maybe a to-do task to the HR Contact on new hires, promotions, and EPR actions for specific job profiles."
- Discuss: (TTI) FTE on Position Restrictions Transfers only seem to load information if they are being hired from a job requisition. Hours/FTE is missed sometimes because it doesn't update on direct transfers
  - i. Not a lot of interest right now
- p. Discuss: (Engineering) Add Citizenship Status to Termination Details Report
  - i. WDS will double check roles with access to view Citizenship Status
- q. Discuss: (AL-RSCH) New Employee Notification
  - i. The notification that goes out when the onboarding hasn't started after 3 days
  - ii. Employees taking action when they receive that notification and start entering their contact information or personal information BEFORE onboarding starts
  - iii. No concerns. Good idea
  - iv. Straight to Change Request
- r. Discuss: (TEES) Opt-In/Out To Do in the Termination BP that prompts the Payroll or Tax Compliance Partner to update GLACIER
  - i. Discussed in Payroll Working Group
  - ii. No concerns
  - iii. July HAC
- s. Announcement: Turnover Dashboard Changes
- t. Announcement: HAC Item from I-9 Working Group Add rule to Visa and Passport Change business process, for approvals, to only route if *not* submitted during Onboarding
- 4. New Items
- 5. Old Items (Pending/On Hold)
  - a. Holistic review of Worker Type combinations for System Dual Employment (Add Job) to address needs for Validation in Add Additional Job
  - b. Worker Documents and Purge
  - c. One Approval (for all parts of a process) Cross functional discussion needed
  - d. Due Dates Consolidated list of current Due Dates to review
  - e. Add new Reason in Edit Position business process

Next Meeting: July 25, 2023